



APPLICATION FOR MEMBERSHIP

455 South Fourth Street
Suite 650
Louisville, Kentucky 40202
Phone: (800) 996-2352
Fax: (877) 875-4750
www.naelb.org

Company		
Address		
City	State/Province	Zip/Postal Code
Country		
Phone	Fax	
Web Address		
Contact Name		
Title	E-Mail	
Company Principal	Title	
Additional Principal	Title	

In addition to the membership fee for each membership category, the NAELB shall charge \$30.00 as a non-refundable fee to cover NAELB's costs associated with a public records background check of the primary principal of applicant or if the applicant is a publically held company, the applicant itself. Applicant acknowledges that the \$30.00 fee will be non-refundable, even if the membership application is declined.

Please choose the most appropriate category from the membership types below

- Broker Member - \$339 Annually** (plus \$30 non-refundable fee)
Full membership in the NAELB as Broker members shall be open to independently owned, non-bank owned or affiliated firms that are engaged in the equipment leasing brokerage business and that agree to accept and endorse the NAELB Code of Ethics and Bylaws. Broker membership shall be open to those firms that do not actively and routinely solicit financing transactions from other brokers, and are not engaged primarily or substantially in the business of providing education, goods, services, benefits or other tools of the trade to others in or entering the leasing industry and who are known to the Board of Directors as an individual, entity or company that does not primarily or substantially engage in forms of business other than equipment leasing brokerage.
- Funding Source Member - \$865 Annually** (plus \$30 non-refundable fee)
Funding source membership shall be open to those that are engaged in the providing of funds, directly or indirectly, for the financing of equipment lease transactions and who agree and endorse the NAELB Code of Ethics and Bylaws. An NAELB Funding Source member shall have no voting rights.
- Associate Member - \$690 Annually** (plus \$30 non-refundable fee)
Associate membership in the NAELB shall be open to all firms or organizations who have an interest in the equipment leasing industry by providing education, goods, services, tools of the trade or other benefits to equipment leasing brokers and who are not otherwise eligible for membership in any other membership category specified and who agree to accept and endorse the NAELB Code of Ethics and Bylaws. An NAELB Associate Member shall have no voting rights.
- Additional Broker Member - \$165 Annually**
Additional office of paid broker member.
- Additional Funding Source Member - \$260 Annually**
Additional office of paid Funding Source member.
- Additional Associate Member - \$260 Annually**
Additional office of paid Associate member.
- Secondary User Member - (Each company member is entitled up to two secondary users at no additional charge)**
Additional employees of paid members that will have access to the website. Please fill out the requested information and NAELB headquarters will confirm with primary member and send you a confirmation.

Member Profile

Type of Leasing or Services Offered

How many years have you been in the leasing industry?

How many years has your company operated in leasing?

How many employees work in your company's location?

Have you worked for another company in the industry? YES NO

If yes – who and for how long?

By whom were you referred?

Have you ever been expelled from another leasing association?

Do you have a mentor or sponsor in NAELB?

If No, do you want one?

Have you been to a NAELB meeting?

Are you a member of other leasing associations? If so, please list

***Applicant or its principals may also be asked to provide credit information such as social security number, tax identification number, bank references or other information as deemed necessary by the Board to determine the reputation and character of the applicant or its principals. Applicant acknowledges that the providing of the aforesaid information may be used to obtain a credit report on Applicant and their principals. Applicant acknowledges that if the Applicant and their Principals refuse to provide such information, the refusal shall be a basis upon which to reject Applicant's application.**

1. IRS STATEMENT

Note: The Internal Revenue Service has determined that association membership dues are not charitable contributions but may be deductible as an ordinary business expense. The NAELB does not represent or warrant how you may treat the payment of dues for tax purposes and advises you to consult with your CPA or other tax preparer for their advice.

2. ACCEPTANCE OF APPLICATION BY THE NAELB

The applicant for acceptance acknowledges that the within application is an application for membership. The applicant for acceptance further acknowledges that the acceptance of the application by the NAELB is provisional, as further described in this application and that the application for membership is subject to acceptance by the NAELB. The Applicant further acknowledges that the within application is subject to further review, the request for further information and potential rejection for membership. In the event Applicant refuses to provide further requested information, then such refusal shall be grounds for rejection of the within Application.

3. AFFIRMATION OF THE NAELB CODE OF ETHICS & MEMBERSHIP REQUIREMENTS

The NAELB prides itself on its members abiding by the NAELB Code of Ethics in their dealings with others in the leasing industry as well as those outside of the leasing industry. NAELB members pledge to honesty, integrity and fair dealing with all those they come in contact with in their business relationships. By joining the NAELB, members agree to abide by the dispute resolution program of the NAELB to be certain that members adhere to the NAELB Code of Ethics. Upon provisional acceptance of this application, the NAELB provisional member agrees to adhere to the NAELB Code of Ethics and the requirements put forth by the member's chosen membership category.

The entity and/or individual signing and submitting the within application agrees to abide by the NAELB Code of Ethics and the NAELB Dispute Resolution Program in effect. Applicant acknowledges that their initial membership shall be a provisional membership. Notification of provisional membership in the NAELB shall be sent to all NAELB members. NAELB members shall then have 120 days from the date of notification to notify the Board of Directors of objections. Upon notification, the Board shall investigate the objection as it deems appropriate and pending the outcome of such investigation, shall have the ability to terminate the provisional membership.

By completing the information below, the applicant agrees and acknowledges that the information below shall be deemed sufficient to constitute an original signature for either electronic or facsimile submission of this Application.

Company Name (please print)

Contact Name (please print)

Contact Signature

Date

Check Enclosed Made Payable to NAELB

Credit Card American Express Master Card Visa

Account Number

Expiration Date

Name on Card

Security ID

Signature

Amount \$